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|  **Estimate of Benefits Request** |
| **Member’s Personal Details** |
| Title: (Please 🗸) | Mr |  | Miss |  | Mrs |  | Ms |  | Other |  |
| Full Name: |  |
|  NI Number: |  | Date of Birth: |  |
|  Home Address: |  |
|  | Post Code: |  |
| Personal Email Address (Essential): |  |
| Employing Authority: |  |
| Employee Number: |  |
| Post Number / Description: |  |

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| **Provisional Termination Details (PLEASE ‘🗸’ AS APPROPRIATE)** |
| Provisional Last Day of Employment: |  |
|  **Please indicate the Reason for this Estimate Request:**  |
| Normal Retirement from NPA: |  |  Flexible Retirement: |  |
| Voluntary Retirement aged 55 to 60: |  |  Voluntary Retirement aged 60 to NPA: |  |
| Severance / Redundancy / Efficiency Retirement: |  |  |
| Late Retirement after NPA to age 75: |  | Retirement upon attaining age 75: |  |
| **If a Voluntary Retirement aged 55 to 60, should the ‘85 Year Rule’ be applied (if applicable)?**  | **Y** |  | **N** |  |
| **If a Flexible Retirement, will any ‘actuarial strain cost’ be met by the employer?**  | **Y** |  | **N** |  |
| Other (Please describe)**:**  |  |

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| **Working Hours (Only applicable if the member has Transitional Protection under the LGPS 2014)** |
| Contractual Hours: |  | Term Time Weeks (If applicable): |  |
|  If Casual, list the estimated hours worked from 1 April to the provisional date of termination: |  |

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| **Estimated CARE Pensionable Pay from 1 April to Provisional Date of Termination (2014 Scheme)**  |
| Provisional Calculation Period: |  |
| **MAIN Section OR 50/50 Section:** | **Applicable Period:** | **Pensionable Pay: (£)** |
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| **Total:** |  |

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| **Final Pay (PR) Calculation (2008 Scheme (Please use a separate Calculation Sheet if more space is needed)** |
| Pensionable Pay Calculation Period: |  |
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| **Full Time Pensionable Pay Calculation** |
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| **Total:** |  |

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| **Declaration** |
| Authorised by: |  | Date: |  |
|  **Please Return to the: Dyfed Pension Fund, County Hall, Carmarthen, SA31 1JP** |