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| **Estimate of Benefits Request** | | | | | | | | | | | | | | |
| **Member’s Personal Details** | | | | | | | | | | | | | | |
| Title: (Please 🗸) | Mr |  | Miss | |  | | Mrs | |  | Ms | |  | Other |  |
| Full Name: |  | | | | | | | | | | | | | |
| NI Number: |  | | | | | Date of Birth: | | | |  | | | | |
| Home Address: |  | | | | | | | | | | | | | |
|  | | | | | | | | Post Code: | | |  | | | |
| Personal Email Address (Essential): | | | |  | | | | | | | | | | |
| Employing Authority: | | | |  | | | | | | | | | | |
| Employee Number: | | | |  | | | | | | | | | | |
| Post Number / Description: | | | |  | | | | | | | | | | |

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| **Provisional Termination Details (PLEASE ‘🗸’ AS APPROPRIATE)** | | | | | | | |
| Provisional Last Day of Employment: |  | | | | | | |
| **Please indicate the Reason for this Estimate Request:** | | | | | | | |
| Normal Retirement from NPA: | |  | Flexible Retirement: | | | |  |
| Voluntary Retirement aged 55 to 60: | |  | Voluntary Retirement aged 60 to NPA: | | | |  |
| Severance / Redundancy / Efficiency Retirement: | |  |  | | | | |
| Late Retirement after NPA to age 75: | |  | Retirement upon attaining age 75: | | | |  |
| **If a Voluntary Retirement aged 55 to 60, should the ‘85 Year Rule’ be applied (if applicable)?** | | | | **Y** |  | **N** |  |
| **If a Flexible Retirement, will any ‘actuarial strain cost’ be met by the employer?** | | | | **Y** |  | **N** |  |
| Other (Please describe)**:** | | | | | | |  |

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| **Working Hours (Only applicable if the member has Transitional Protection under the LGPS 2014)** | | | |
| Contractual Hours: |  | Term Time Weeks (If applicable): |  |
| If Casual, list the estimated hours worked from 1 April to the provisional date of termination: | | |  |

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| **Estimated CARE Pensionable Pay from 1 April to Provisional Date of Termination (2014 Scheme)** | | | |
| Provisional Calculation Period: |  | | |
| **MAIN Section OR 50/50 Section:** | **Applicable Period:** | | **Pensionable Pay: (£)** |
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| **Total:** |  |

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| **Final Pay (PR) Calculation (2008 Scheme (Please use a separate Calculation Sheet if more space is needed)** | | | |
| Pensionable Pay Calculation Period: |  | | |
|  | | | |
| **Full Time Pensionable Pay Calculation** | | | |
|  | | | |
| **Total:** |  |

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| --- | --- | --- | --- |
| **Declaration** | | | |
| Authorised by: |  | Date: |  |
| **Please Return to the: Dyfed Pension Fund, County Hall, Carmarthen, SA31 1JP** | | | |